4 WEEK INTENSIVE

Not ready for a long term financial coaching program, but you know it is time for you to do something about your money? The <u>4 WEEK INTENSIVE</u> might be a better option to jumpstart you on the path to stop overspending, learn to budget, or figure out how to save more. It's 4 weeks of laser focused financial coaching that gets you clarity of what you have coming in and going out and a system to get control of it and manage it well, STRESS FREE & GUILT FREE.

In four weeks we'll co-create:

- Clarity of all your numbers, what is coming in and what needs to go out and when
- A <u>realistic</u> budget/spend plan for your everyday and unexpected expenses
- Understanding of where your money is really going, identify and plug cash leaks
- A plan to pay down your debt with the exact debt free date determined
- Top 2 financial goals for the next 6 months and a clear path for your next best steps
- Confidence to get started on your financial journey

Pre-work required:

- Pre-Program Assessment
- Personal Financial Worksheet
- Recorded Training Video

What you get:

- The 4 week Intensive includes four private 1:1 coaching sessions:
 - o One 90 minute kickoff session, followed by three 60 minute weekly sessions
- Implementation support for the set up of account structure required to accommodate your new spending plan and money management system
- Email and Voxer support between coaching sessions
- Detailed summary email after each meeting

The Process:

- Schedule Your Initial Kick off session (90 minutes)
 - Pay in full or 50% upon enrollment (see FAQ for payment plan information)
- Receive confirmation email that includes meeting notice and pre-work assignments that must be completed 48 hours prior to your scheduled kickoff call
 - Please give yourself enough time to complete all pre-work prior to your scheduled date. You will need 60-90 minutes to complete each pre-work assignment (recommend scheduling no more than 1 to 2 weeks out)
 - No rescheduling is allowed for the kickoff call, please choose a date you know you will be able to reasonably keep
- If you would like to speak with me about this offer on a sales call, please schedule <u>here</u>

Investment: \$1,200 - Enroll Here

FAQ:

Are payment plans available?

Yes, there are two payment options available for the 4 Week Intensive. You can <u>pay in full</u> or two payments of \$650. If you opt for the two payment option, \$650 is due upon enrollment, remaining \$650 to be automatically charged to the card on file 15 days later, access the two payment option at this <u>LINK</u>.

What do I need to do to prepare for the 4 weeks of sessions?

Your confirmation email will have the details of the pre-work required to prepare for your initial session. A Pre-Program Assessment is required to help me understand in detail your current financial situation and the issues you would like to address during the four weeks.

The personal financial worksheet is also required to help us get clear on your fixed, variable and non-recurring expenses. This will help us build your realistic monthly spend plan. This is the foundation of all that you will do financially going forward.

Both are to be completed and submitted at least 48 hours before your kickoff session.

How long will each session be?

The kickoff session is 90 minutes, the remaining 3 sessions are 60 minutes each.

Can I reschedule if a session time does not work for me?

Reschedules will not be allowed for the initial kickoff session. The remaining three sessions will be scheduled before the end of the current session, so we can look at calendars real time to commit to a time that will work with your availability.

What if I need to miss a week?

I understand that life happens and I certainly hope you can be available for four weeks in a row to complete your intensive. If you can't you will have 5 weeks to complete all 4 sessions. Any sessions not completed within 5 weeks will be forfeited and no refunds will be issued.

The most important part of investing in this 4 week intensive is <u>showing up</u> for yourself. There is no return on the investment if YOU don't show up. I encourage you to show up, be present and make the most of our time together.

Will the sessions be recorded?

Yes, sessions will be recorded and the recording will be made available to you each week to download and save on your device.

If I purchase this service, but decide to enroll in the long term financial coaching program later will my fee be credited toward the program?

If you convert to the Savvy Steward (12 month financial coaching program) within **sixty (60) days** of your last 4 Week Intensive coaching session, then yes the \$1,200 and the coaching sessions will be credited towards this month program. Please reach out to me to discuss further if you are interested in switching programs at info@emilymaclin.com

Still got questions, email us at info@emilymaclin.com

